



THIRD TAXING DISTRICT 2022-2023 RESIDENTIAL ENERGY STAR® HEAT PUMP WATER HEATER REBATE

* UP TO \$1,000 PER RESIDENTIAL ELECTRIC ACCOUNT

Valid for all Third Taxing District ("TTD") residential electric service customers ("Customer") who purchase and have installed by a licensed contractor a qualifying ENERGY STAR Heat Pump Water Heater ("Equipment") with an energy factor of 3.0 or greater on or after January 1, 2022 through December 31, 2023. **All Heat Pump Water Heater Rebate requests ("Application") with required documentation must be postmarked no later than January 31, 2024. TO APPLY FOR YOUR REBATE, READ THE PROGRAM REQUIREMENTS ON REVERSE SIDE BEFORE PROCEEDING.**

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the Supporting Documentation Checklist below to:

Energy Efficiency Programs, Third Taxing District, 2 Second Street, East Norwalk, CT 06855

CUSTOMER INFORMATION

| | | | | |
|---|----------------------|----------------------|---|----------------------|
| First Name (please print) | Last Name | City | State | Zip |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| Address (where equipment was installed) | | Telephone | Email | |
| <input type="text"/> | | <input type="text"/> | <input type="text"/> | |
| City | State | Zip | Electric Account Number (as stated on bill) | |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | |
| Mailing Address (if different from above) | | | | |
| <input type="text"/> | | | | |

NEW EQUIPMENT INFORMATION (This section to be completed by contractor)

| Equipment | Install Date | Manufacturer/Brand | Model Numbers | Energy Factor | Total Rebate* |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

INSTALLING HVAC CONTRACTOR INFORMATION (IF APPLICABLE)

| | |
|----------------------|---------------------------|
| HVAC Contractor Name | Contractor License Number |
| <input type="text"/> | <input type="text"/> |
| Address | |
| <input type="text"/> | |
| City | State Zip |
| <input type="text"/> | <input type="text"/> |
| Telephone Number | Fax Number |
| () | () |
| E-mail Address | |
| <input type="text"/> | |
| Federal ID Number | |
| <input type="text"/> | |

SUPPORTING DOCUMENTATION CHECKLIST**

- Completed 2022-2023 Residential ENERGY STAR Heat Pump Water Heater Rebate Form
 - Contractor Invoice and Paperwork Listing:
 - Purchase Price
 - Heat Pump Water Heater Model Number
 - Equipment Type
 - Date of Purchase
 - Address Where Equipment was Installed
 - Recent Electric Bill
- Mail to: **Energy Efficiency Programs**
Third Taxing District
2 Second Street
East Norwalk, CT 06855

** These items must accompany each Application. Be sure to make a copy of your rebate form for your records.

SIGN HERE

By signing this form below, I certify that all the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the Third Taxing District ("TTD") 2022-2023 Residential ENERGY STAR Heat Pump Water Heater Rebate Program guidelines and TERMS AND CONDITIONS on the back of this form. By signing this Application form, I further certify that the qualifying System is installed for use at the Connecticut residential address stated.

| | | | |
|--------------------------------------|----------------------|--|----------------------|
| Customer Signature (required) | Date | Contractor Signature (required) | Date |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

TERMS AND CONDITIONS

ELIGIBILITY: Rebates are available to all existing Third Taxing District (“TTD”) residential electric service customers (“Customer”) who purchase and have installed by a licensed contractor an ENERGY STAR® Heat Pump Water Heater (“Equipment”) on or after January 1, 2022 through December 31, 2023. Eligible measure must be installed in the TTD service territory and in the premises indicated on this rebate application between January 1, 2022 and December 31, 2023. Total rebate cannot exceed 100% of the total Equipment cost of the eligible ENERGY STAR Heat Pump Water Heater. Limit: One rebate per residential electric service account.

APPLICATION OFFER: Third Taxing District 2022-2023 Residential ENERGY STAR Heat Pump Water Heater Rebate program (“Program”) covers the eligible Equipment purchased and installed on or after January 1, 2022 through December 31, 2023. Details of this Program, including rebate levels, are subject to change or cancellation without prior notice. **This Third Taxing District ENERGY STAR Heat Pump Water Pump Rebate Form (“Application”) with required documentation must be postmarked by January 31, 2024. Funding for this Program is limited to the period indicated or while funds last.** For more information, please call (203) 866-9271.

PROOF OF PURCHASE: A contractor’s invoice listing the date of purchase, heat pump water heater model number, manufacturer or brand, install date and a copy of your recent electric utility bill must accompany each rebate Application.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer and contractor must each sign the completed Application and it must be submitted along with the **PROOF OF PURCHASE** requirements listed above. Total incentive payment cannot exceed \$1,000 or 100% of the total equipment cost, whichever is less.

PAYMENT: Please allow 6 to 8 weeks for payment. Payment processing may take longer if information is missing on the Application.

Please call (203) 866-9271 if you have any questions about your rebates.

APPROVAL AND VERIFICATION: TTD reserves the right to verify sales transaction and to have reasonable access to the residence to inspect the Equipment installed under this Program prior to issuing rebates for up to one year after date of Application. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of the Equipment as a result of the approval and verification process. The Customer also grants TTD the right to confidentially share

account number information internally for rebate processing procedures.

TAX LIABILITY: TTD will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of rebates.

ENDORSEMENT: TTD does not endorse any particular manufacturer, contractor, vendor, Equipment, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: TTD’s liability is limited to paying the rebates specified. TTD is not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program.

Applicant understands that all funding for rebates under this program derives from the Conservation Fund which is managed, in part, by TTD and funded, in part, by its customers. TTD does not guarantee the availability of funding for the program and is not responsible for any costs or damages incurred by applicant if funding for this program or the Conservation Fund is reduced or eliminated. Funding is subject to change at any time without notice.

OWNER’S CERTIFICATION: Owner certifies that he/she has purchased the System listed on the other side of this Application and the Equipment was installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and Equipment requirements listed.

WARRANTIES: TTD DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness

for a particular purpose regarding the Equipment or services provided by a manufacturer, contractor or vendor. Contact your retailer, manufacturer, vendor or contractor for details regarding Equipment performance and warranties.

FORWARD CAPACITY MARKET AND CLASS III CREDITS: ISO-NE CAPACITY PAYMENTS:

By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer’s participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market (“FCM”) or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of TTD. The customer hereby assigns to TTD all of its rights, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by TTD to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by TTD pursuant to the laws of the State of Connecticut as of the date hereof.

MINIMUM EFFICIENCY LEVEL / INCENTIVE SCHEDULE

| Equipment Type | Minimum Efficiency For Incentive | Incentive |
|------------------------------------|----------------------------------|-----------|
| ENERGY STAR Heat Pump Water Heater | Energy Factor 3.0 or Greater | \$1,000 |



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2 Second Street
East Norwalk, CT 06855
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