



**THIRD TAXING DISTRICT**

**2024-2025 COMMERCIAL & INDUSTRIAL  
CUSTOM PROCESS EQUIPMENT RETROFIT & REPLACEMENT INCENTIVE**

Valid for all Third Taxing District ("TTD") commercial and industrial electric service customers ("Customer") who purchase and install qualifying retrofit and replacement high efficiency process equipment on or after January 1, 2024 through December 31, 2025. **All Commercial & Industrial Custom Process Equipment Retrofit & Replacement Incentive requests ("Application") with required documentation must be postmarked no later than January 31, 2026. TO APPLY FOR THE INCENTIVE, READ THE PROGRAM REQUIREMENTS ON REVERSE SIDE BEFORE PROCEEDING.**

**INSTRUCTIONS:** Please fill out this Application completely, truthfully and accurately and mail it together with the required documentation and energy savings calculations below to:

Energy Efficiency Programs, Third Taxing District, 2 Second Street, East Norwalk, CT 06855

**CUSTOMER INFORMATION**

<p>Customer Name (please print)</p> <input style="width: 100%; height: 20px;" type="text"/> <p>Physical Address (where equipment will be installed)</p> <input style="width: 100%; height: 20px;" type="text"/> <p>City <span style="float: right;">State Zip</span></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; height: 20px;"></td> <td style="width: 20%;"></td> <td style="width: 20%;"></td> </tr> </table>				<p>Mailing Address (if different from the Physical Address)</p> <input style="width: 100%; height: 20px;" type="text"/> <p>City <span style="float: right;">State Zip</span></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; height: 20px;"></td> <td style="width: 20%;"></td> <td style="width: 20%;"></td> </tr> </table> <p>Telephone <span style="float: right;">Email</span></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; height: 20px;"></td> <td style="width: 40%;"></td> </tr> </table> <p>Electric Account Number (as stated on bill)</p> <input style="width: 100%; height: 20px;" type="text"/>					

**CONTRACTOR INFORMATION (Completed by TTD Representative)**

<p>Contractor Name</p> <input style="width: 100%; height: 20px;" type="text"/> <p>Address</p> <input style="width: 100%; height: 20px;" type="text"/> <p>City <span style="float: right;">State Zip</span></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; height: 20px;"></td> <td style="width: 20%;"></td> <td style="width: 20%;"></td> </tr> </table>				<p>Contractor License Number</p> <input style="width: 100%; height: 20px;" type="text"/>	<p>Telephone Number</p> <input style="width: 100%; height: 20px;" type="text"/> <p>(    )</p>	<p>Fax Number</p> <input style="width: 100%; height: 20px;" type="text"/> <p>(    )</p> <p>E-mail Address</p> <input style="width: 100%; height: 20px;" type="text"/> <p>Federal ID Number</p> <input style="width: 100%; height: 20px;" type="text"/>

**PRE-INSTALLATION INSPECTION (Completed by TTD Representative)**

Utility Signature	Date
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

**SIGN HERE**

By signing this Application below, I certify that all the information described on this Application and all documents provided with this Application are accurate and true. I have read and understand the Third Taxing District 2024-2025 Commercial and Industrial Custom Process Equipment Retrofit & Replacement TERMS AND CONDITIONS on page 2 of this Application. By signing this Application, I further certify that the qualifying Equipment will be installed for use at the Connecticut commercial or industrial address stated above.

<b>Customer Signature</b> (required)	Date	<b>Contractor Signature</b> (required)	Date
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

**POST-INSTALLATION INSPECTION (Completed by TTD Representative)**

Utility Signature	Date	Total Project Cost	Amount of Incentive
<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>

**Post Installation:**

- The Equipment has been installed and the Equipment/system is operable.
- The Equipment installed matches the information on this Application in quantity and type of Equipment.

- If the Equipment has changed from what was originally submitted with this Application, the final incentive may be different from the original calculated incentive. The substituted Equipment specifications must be submitted and reviewed by the utility to verify compliance with technical requirements and approved before an incentive is considered.

## TERMS AND CONDITIONS

**ELIGIBILITY:** Incentives are available to all existing Third Taxing District (“TTD”) commercial and industrial electric service customers (“Customer”) who purchase and install qualifying retrofit and/or replacement high efficiency custom process equipment (“Equipment”) on or after January 1, 2024 through December 31, 2025. The Equipment is subject to pre- and post-installation inspections prior to incentive issuance.

**APPLICATION OFFER:** Third Taxing District (“TTD”) Commercial and Industrial Custom Process Equipment Retrofit & Replacement Program (“Program”) covers qualifying Equipment purchased and installed on or after January 1, 2024 through December 31, 2025. Details of this Program, including incentive levels, are subject to change or cancellation without prior notice. **This Third Taxing District Commercial and Industrial Custom Process Equipment Retrofit & Replacement Incentive Form (“Application”) with required documentation must be postmarked by January 31, 2026. Funding for this Program is limited to the period indicated or while funds last.** For more information, please call (203) 866-9271.

**APPLICATION:** This Application must be filled out completely, truthfully and accurately. The Customer and Contractor must each sign the completed Application and it must be submitted along with cost quotes, proposals and engineering analysis indicating pre & post installation energy and demand consumption. **The incentive payment cannot exceed 100% of the pretax differential total cost (energy efficiency total pretax cost minus the standard equipment total pretax cost).**

**PAYMENT:** Please allow 6 to 8 weeks for payment. Payment processing may take longer if information is missing on the Application. **Please call (203) 866-9271 with any questions about incentives.**

**APPROVAL AND VERIFICATION:** TTD reserves the right to have reasonable access to inspect the Equipment installed under this Program prior to issuing incentives for up to one year after date of Application. A contractor’s detailed invoice(s) listing pretax labor, materials and miscellaneous project-related costs must be submitted and approved prior to issuing any incentive payment. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of

the Equipment as a result of the approval and verification process.

**TAX LIABILITY:** The TTD will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of incentives.

**ENDORSEMENT:** The TTD does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

**LIMITATION OF LIABILITY:** TTD’s liability is limited to paying the incentives specified. TTD is not liable for any damages arising out of or resulting from participation in this Program, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in part connected with or resulting from participation in this Program. Applicant understands that all funding for incentives under this Program derives from the TTD Conservation Fund. The TTD does not guarantee the availability of funding for the Program and is not responsible for any costs or damages incurred by applicant if funding for this Program or the Conservation Fund is reduced or eliminated. Funding is subject to change at any time without notice.

**OWNER’S CERTIFICATION:** Owner certifies that he/she has purchased the Equipment outlined in this Application and the Equipment was installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and Equipment requirements listed.

**WARRANTIES:** TTD DOES NOT WARRANT THE PERFORMANCE OF INSTALLED SYSTEM, EXPRESSLY OR IMPLICITLY. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of

merchantability or fitness for a particular purpose regarding the Equipment or services provided by a manufacturer, contractor or vendor. The Customer should contact the retailer, manufacturer, vendor or contractor for details regarding Equipment performance and warranties.

### **FORWARD CAPACITY MARKET AND CLASS III CREDITS: ISO-NE CAPACITY PAYMENTS:**

By signing this document, and as a condition to receiving an incentive pursuant to this Program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer’s participation in the Program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market (“FCM”) or any existing, successor or replacement markets, including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible, shall be deemed as and capacity payments, credits and/or benefits of TTD. The customer hereby assigns to TTD all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by TTD to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

**CLASS III CONSERVATION CREDITS:** Any Class III renewable energy credits and/or conservation credits received in connection with this Program shall be retained by TTD pursuant to the laws of the State of Connecticut as of the date hereof.



Third Taxing District  
2 Second Street  
East Norwalk, CT 06855  
(203) 866-9271