



THIRD TAXING DISTRICT

2024-2025 COMMERCIAL & INDUSTRIAL LIGHTING RETROFIT AND REPLACEMENT INCENTIVE

Valid for all Third Taxing District ("TTD") commercial and industrial electric service customers ("Customer") who purchase and install qualifying retrofit, and/or replacement high efficiency lighting ("Equipment") on or after January 1, 2024 through December 31, 2025. **All Commercial & Industrial Lighting Retrofit and Replacement Incentive requests ("Applications") with required documentation must be postmarked no later than January 31, 2026. TO APPLY FOR THE INCENTIVE, READ THE PROGRAM REQUIREMENTS ON REVERSE SIDE BEFORE PROCEEDING.**

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required documentation and energy savings calculations below to:

Energy Efficiency Programs, Third Taxing District, 2 Second Street, East Norwalk, CT 06855

CUSTOMER INFORMATION

Customer Name (please print)

Physical Address (where equipment will be installed)

City State Zip

Mailing Address (if different from the Physical Address)

City State Zip

Telephone Email

Electric Account Number (as stated on bill)

CONTRACTOR INFORMATION

Contractor Name

Contractor License Number

Telephone Number

Fax Number

Address

E-mail Address

City State Zip

Federal ID Number

PRE-INSTALLATION INSPECTION

TTD Representative

Date

SIGN HERE

By signing this form below, I certify that all the information described on this Application and all documents provided with this Application are accurate and true. I have read and understand the Third Taxing District 2024-2025 Commercial and Industrial Lighting Retrofit and Replacement Incentive Guidelines and TERMS AND CONDITIONS on the back of this Application. By signing this Application form, I further certify that the qualifying Equipment will be installed for use at the Connecticut commercial or industrial address stated above.

Customer Signature (required)

Date

Contractor Signature (required)

Date

POST-INSTALLATION INSPECTION

TTD Representative

Date

Total Project Cost

Amount of Incentive

Post Installation:

1. The Equipment has been installed and is operable.
2. The Equipment installed matches the information on this Application in quantity and type of equipment.

3. If the Equipment design has changed from what was originally submitted with this Application, the final incentive may be different from the original calculated incentive. The substituted Equipment specifications must be submitted and reviewed by the utility to verify compliance with technical requirements and approved before an incentive is considered.

TERMS AND CONDITIONS

ELIGIBILITY: Incentives are available to all existing Third Taxing District commercial and industrial electric service customers ("Customer") who purchase and install qualifying high efficiency retrofit and/or replacement lighting ("Equipment") on or after January 1, 2024 through December 31, 2025. The Equipment is subject to pre- and post-installation inspections prior to incentive issuance.

APPLICATION OFFER: Third Taxing District ("TTD") 2024-2025 Commercial and Industrial Lighting Retrofit and Replacement Incentive Program ("Program") covers qualifying Lighting purchased and installed on or after January 1, 2024 through December 31, 2025. Details of this Program, including incentive levels, are subject to change or cancellation without prior notice. **This Third Taxing District Commercial and Industrial Lighting Retrofit and Replacement Lighting Incentive Form ("Application") with required documentation must be postmarked by January 31, 2026. Funding for this Program is limited to the period indicated or while funds last.** For more information, please call (203) 866-9271.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer and Contractor must each sign the completed Application and it must be submitted along with cost quotes, proposals and engineering analysis indicating pre & post installation energy and demand consumption. The incentive payment cannot exceed 50% of the pretax total project cost.

PAYMENT: Please allow 6 to 8 weeks for payment. Payment processing may take longer if information is missing on the Application. **Please call (203) 866-9271 with any questions about incentives.**

APPROVAL AND VERIFICATION: The TTD reserves the right to have reasonable access to inspect the Equipment installed under this Program prior to issuing incentives for up to one year after date of Application. The Contractor's detailed invoice(s) listing pretax labor, materials and miscellaneous project-related costs must be submitted and approved prior to issuing any incentive payment. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of the Equipment as a result of the approval and verification process.

TAX LIABILITY: TTD will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of incentives.

ENDORSEMENT: TTD does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: TTD's liability is limited to paying the incentives specified. TTD is not liable for any damages arising out of or resulting from participation in this Program, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in part connected with or resulting from participation in this Program.

Applicant understands that all funding for incentives under this Program derives from the TTD Conservation Fund. TTD does not guarantee the availability of funding for the Program and is not responsible for any costs or damages incurred by applicant if funding for this Program or the Conservation Fund is reduced or eliminated. Funding is subject to change at any time without notice.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased the Equipment outlined in this Application and the Lighting was installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and Equipment requirements listed.

WARRANTIES: TTD DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without

limitations, warranties of merchantability or fitness for a particular purpose regarding the Equipment or services provided by a manufacturer, contractor or vendor. The Customer should contact the retailer, manufacturer, vendor or contractor for details regarding Equipment performance and warranties.

FORWARD CAPACITY MARKET AND CLASS III CREDITS: ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving an incentive pursuant to this Program, the Customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the Customer's participation in the Program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as capacity payments, credits and/or benefits of TTD. The Customer hereby assigns to TTD all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by TTD to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this Program shall be retained by TTD pursuant to the laws of the State of Connecticut as of the date hereof.

GENERAL REQUIREMENTS

- ▶ Lighting Retrofit Design Lights Consortium (DLC), Underwriter's Laboratory, RoHS or Energy Star rated LED lamps, fixtures.
- ▶ 2,000-hour minimum annual operating hours unless otherwise specified.
- ▶ Must meet additional requirements contained in Application instructions.

ENERGY SAVINGS CALCULATIONS

(TO BE COMPLETED BY CUSTOMER/CONTRACTOR)

- ▶ Attachment of contractor proposals including pre-tax total project cost.

- ▶ Energy savings can be determined using the lighting worksheet found at <https://ttd.gov/>
- ▶ Total pre-tax project cost may include labor, materials and related miscellaneous costs.

INCENTIVES

- ▶ TTD will determine the final incentive offer.
- ▶ Projects may be eligible for an incentive up to the 50% of pre-tax total cost. Incentives are calculated by determining the kWh, kW savings and multiplying these savings by the customer's applicable rate charges.
- ▶ Additional requirements are located in the Payment, Approval and Verification sections of this application.



Third Taxing District
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