



THIRD TAXING DISTRICT

2025-2026 COMMERCIAL & INDUSTRIAL ELECTRIC HEATING & COOLING SYSTEM REBATE

Valid for all Third Taxing District ("T3D") commercial and industrial electric service customers ("Customer") who purchase and install a qualifying high efficiency heating and/or cooling system ("System") on or after January 1, 2025 through December 31, 2026. **All Commercial & Industrial Electric Heating and Cooling System Rebate requests ("Application") with required documentation must be postmarked no later than January 31, 2027.**

TO APPLY FOR YOUR REBATE, READ THE PROGRAM REQUIREMENTS ON REVERSE SIDE BEFORE PROCEEDING.

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the Supporting Documentation Checklist below to:

Energy Efficiency Programs, Third Taxing District, 2 Second Street, East Norwalk, CT 06855

CUSTOMER INFORMATION

First Name (please print)	Last Name	City	State	Zip
Address (where equipment was installed)		Telephone	Email	
City	State	Zip	Electric Account Number (as stated on bill)	Sq. Ft. Heated/Cooled Space
Mailing Address (if different from above)				

NEW EQUIPMENT INFORMATION (This section to be completed by contractor)

EQUIPMENT C = Central A/C H = Heat Pump	Install Date	Manufacturer/Brand	Model Numbers (Condenser, Coil & Fan)	Tonnage	SEER/ SEER2	EER	HSPF/ HSPF2	# of Units	AHRI Ref. No.	Total Rebate*
<i>Example: C</i>	12/31/2018	XYZ, Inc.	Condenser Model	2	16	13	10	1	1234567	\$250
			Coil Model							
			Fan Model							

*If more than two lines are needed for New Equipment, a second rebate form may be used.

INSTALLING HVAC CONTRACTOR INFORMATION

HVAC Contractor Name	Contractor License Number
Address	
City	State Zip
Telephone Number	Fax Number
()	()
E-mail Address	
Federal ID Number	

SUPPORTING DOCUMENTATION CHECKLIST**

- ☐ Completed 2025-2026 Electric Commercial and Industrial Heating and Cooling System Rebate Form
- ☐ Contractor Invoice and Paperwork Listing:
 - ☐ Purchase Price
 - ☐ Equipment Type
 - ☐ Date of Purchase
 - ☐ Address Where Equipment was Installed
 - ☐ Condenser Make & Model Number
 - ☐ Coil Make & Model Number
 - ☐ Fan Make & Model Number
- ☐ AHRI Certificate (located online at www.AHRIDirectory.org)
- ☐ Recent Electric Bill

Mail to: **Energy Efficiency Programs**
Third Taxing District
2 Second Street
East Norwalk CT 06855

** These items must accompany each Application. Be sure to make a copy of your rebate form for your records.

SIGN HERE

By signing this form below, I certify that all the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the Third Taxing District 2025-2026 Commercial and Industrial Electric Heating and Cooling System Rebate Program guidelines and TERMS AND CONDITIONS on the back of this form. By signing this Application form, I further certify that the qualifying System is installed for use in the Connecticut commercial or industrial address stated.

Customer Signature (required)

Date

Contractor Signature (required)

Date

TERMS AND CONDITIONS

ELIGIBILITY: Rebates are available to all existing Third Taxing District ("TTD") commercial and industrial electric service customers ("Customer") who purchase and install an eligible high efficiency heating and/or cooling system ("System") on or after January 1, 2025 through December 31, 2026. System must be installed by a licensed contractor. Eligible Systems are: single packaged units, split electric central air conditioning and split air source heat pump systems of MATCHED ASSEMBLY in which both the condenser unit and the evaporator coil are installed simultaneously and dual enthalpy economizer controls when installed with new, qualifying equipment. A matched assembly is a model combination that is listed in the AHRI Directory of Certified Product Performance. A matched assembly shall also include the air handler; furnace; or other component that is used to determine the rating according to ANSI/AH RI STANDARD 210/240-2017 found at www.ahridirectory.org.

APPLICATION OFFER: Third Taxing District ("TTD") 2025-2026 Commercial and Industrial Electric Heating and Cooling System Rebate program ("Program") covers eligible Systems purchased and installed on or after January 1, 2025 through December 31, 2026. Details of this Program, including rebate levels, are subject to change or cancellation without prior notice. This Third Taxing District and Industrial Electric Heating and Cooling System Rebate Form ("Application") with required documentation must be postmarked by January 31, 2027. Funding for this Program is limited to the period indicated or while funds last. For more information, please call (203) 866-9271

PROOF OF PURCHASE: A contractor's invoice listing the date of purchase, condenser, coil and fan model and serial numbers, the purchased system type and make, the AHRI certificate number (a published manufacturer's certificate) indicating the installed assembly was tested under AHRI test conditions and includes the SEER, EER and HSPF ratings or SEER2, HSPF2 ratings (cold climate certification standard) are acceptable in lieu of the AHRI certificate verifying System as a matched assembly, and a copy of your recent electric utility bill must accompany each rebate Application.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer and contractor must each sign the completed Application and it must be submitted along with the PROOF OF PURCHASE requirements listed above. Total incentive payment cannot exceed 50% of the total installation cost of the equipment.

PAYMENT: Please allow 6 to 8 weeks for payment. Payment processing may take longer if information is missing on the Application. Please call (203) 866-9271 if you have any questions about your rebates.

APPROVAL AND VERIFICATION: Pre-approval from TTD reserves the right to verify sales transaction and to have reasonable access to your business to inspect the System installed under this Program prior to issuing rebates for up to

one year after date of Application. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied for the performance or installation of the equipment as a result of the approval and verification process. The Customer also grants TTD the right to confidentially share account number information internally for rebate processing procedures.

TAX LIABILITY: TTD will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of rebates.

ENDORSEMENT: TTD does not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: TTD's liability is limited to paying the rebates specified. TTD is not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program.

Applicant understands that all funding for rebates under this program derives from the Conservation Fund which is managed, in part, by TTD and funded, in part, by their customers. TTD does not guarantee the availability of funding for the program and is not responsible for any costs or damages incurred by applicant if funding for this program or the Conservation Fund is reduced or eliminated. Funding is subject to change at any time without notice.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased the system listed on the other side of this Application and the System was installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and System requirements listed.

WARRANTIES: TTD DOES NOT WARRANT THE PERFORMANCE OF INSTALLED SYSTEM, EXPRESSLY OR IMPLICITLY. TTD makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the System or services provided by a manufacturer, contractor or vendor. Contact your retailer, manufacturer, vendor or contractor for details regarding System performance and warranties.

FORWARD CAPACITY MARKET AND CLASS III CREDITS: ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and from capacity payments, credits and/or benefits of TTD. The customer hereby assigns to TTD all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by TTD to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by TTD pursuant to the laws of the State of Connecticut as of the date hereof.

MINIMUM EFFICIENCY LEVELS / REBATE SCHEDULES

Unitary & Split System HVAC Equipment (including ductless split systems)		Tier 1		Tier 2	
Size		Minimum Qualifying	Rebate	Minimum Qualifying	Rebate
Tons	BTUs	SEER/EER	\$/Ton	SEER/EER	\$/Ton
< 5.4	< 65,000	15.0 SEER	\$3,000	15.5 SEER	\$3,000
≥ 5.4 to < 20	≥ 65,000 to < 240,000	12.0 EER	\$3,000	12.3 EER	\$3,000
≥ 20 to 30	≥ 240,000 to 375,000	10.5 EER	\$3,000	10.8 EER	\$3,000

Air Source Heat Pump Equipment		Tier 1			Tier 2	
Size		Type	Minimum Qualifying SEER/SEER2/EER/HSPF/HSPF2	Rebate \$/Ton	Minimum Qualifying SEER/SEER2/EER/HSPF/HSPF2	Rebate \$/Ton
Tons	BTUs					
< 5.4	< 65,000	Ductless Single Zone	18.0 SEER/17.0 SEER2 and 9.5 HSPF/8.0 HSPF2	\$3,000	22 SEER/21 SEER2 and 10.0 HSPF/8.4 HSPF2	\$3,000
		Ducted, Ductless Multi-Zone	16.0 SEER/15.2 SEER2 and 9.5 HSPF/8.0 HSPF2	\$3,000	20 SEER/19 SEER2 and 10.0 HSPF/8.4 HSPF2	\$3,000
> 5.4 to < 20	> 65,000 to 240,000	All	11.5 EER	\$3,000	None	\$3,000

Water Source Heat Pump		Minimum Qualifying EER	Rebate/Ton
Tons	BTUs		
< 20	< 240,000	16.1	\$3,000

HVAC CONTROLS

- Dual enthalpy economizer controls are eligible for \$250 per unit rebate.
- Rebates for economizer controls available only when installed with new qualifying HVAC units.
- Rebates for controls applicable to Unitary Systems only and must have electric air conditioning.



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